



Global Diversity & Inclusion Benchmarks™

Collective General Counsel Results – October 2019



Introduction

Purpose of completing the GDIB survey was to...

Purpose:

- Assess the current state of diversity and inclusion (D&I) for all signatories against global benchmarks.
- Highlight strengths to build upon as a collective and explore development areas for improving D&I

Intended outcomes:

- Have a more granular view about the collective strengths and priority development areas for all participating signatories
- Capture and share some real examples of excellence amongst the community
- Have more targeted and objective data to help inform the future focus and actions for us concerning D&I

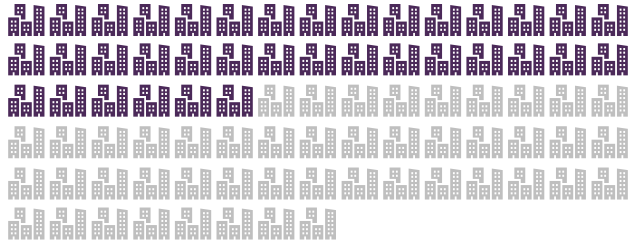
Method:

- An external provider, Symmetra, partnered with the sub-group committee to design and administer the survey.
- To maintain confidentiality, Symmetra produced a single survey link and shared it with the sub-group committee to distribute to participating signatories .
- Symmetra provided the sub-group committee with status updates on overall participation rates. The sub-group committee managed all follow up communication with participating signatories.
- Symmetra synthesized and analysed the data and shared consolidated results only, which are detailed in this report.

Respondent profile

Signatories

n = 36



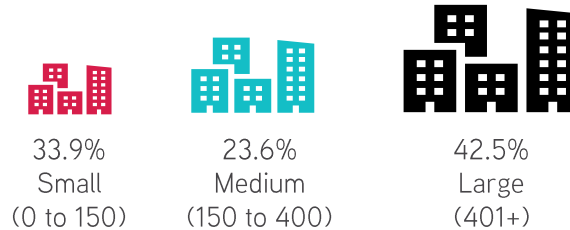
- 36 of 82 signatories participated in the survey, representing a **44%** response rate
- 3 signatories accounted for **64%** of survey responses

Gender

n = 840



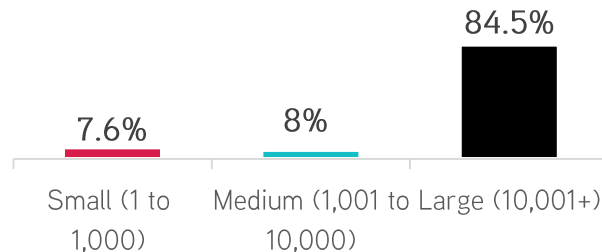
Legal Department Size



n = 868

42.5% of respondents were from organisations with legal departments of more than 400 people

Organisation Size



n = 868

Most respondents work for large organisations with >10,000 people employed

Respondent profile

n = 868

Sector	%
Resources, Energy & Industrials	45.4%
Insurance & Superannuation	13.8%
Manufacturing, Transport & Logistics	8.3%
Government and Public Services	5.9%
Information, Communication & Technology	5.1%
Banking & Financial Services	3.8%
Professional, Scientific & Technical Services	3.5%
Consumer Goods	3.3%
Engineering	3.2%
Transport, Logistics, Postal & Warehousing	2.3%
Science and Technology	1.7%
Healthcare & Medical	1.6%
Other	2.0%

n = 868

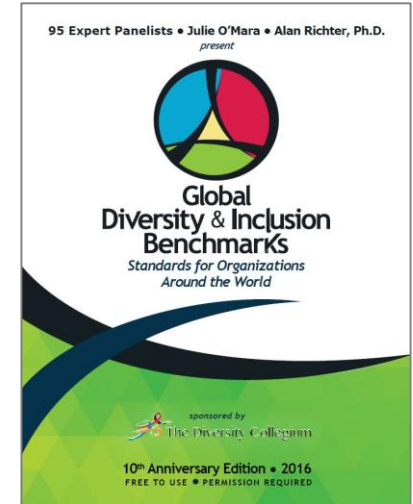
Region	%
Europe	46.4%
North America	19.0%
Asia and the Pacific	13.1%
Global	7.7%
Latin America and the Caribbean	5.5%
I prefer not to say	2.8%
Africa	2.1%
Other (please specify)	1.7%
Middle East	1.4%

- There were organisations from a range of sectors and regions.
- Most were from the Resources, Energy & Industrials sector (45.4%)
- Most organisations operated in Europe (46.4%)

Note: given the skewed response rate by Sector & Region, we cannot confidently draw meaningful conclusions about differences by these two categories

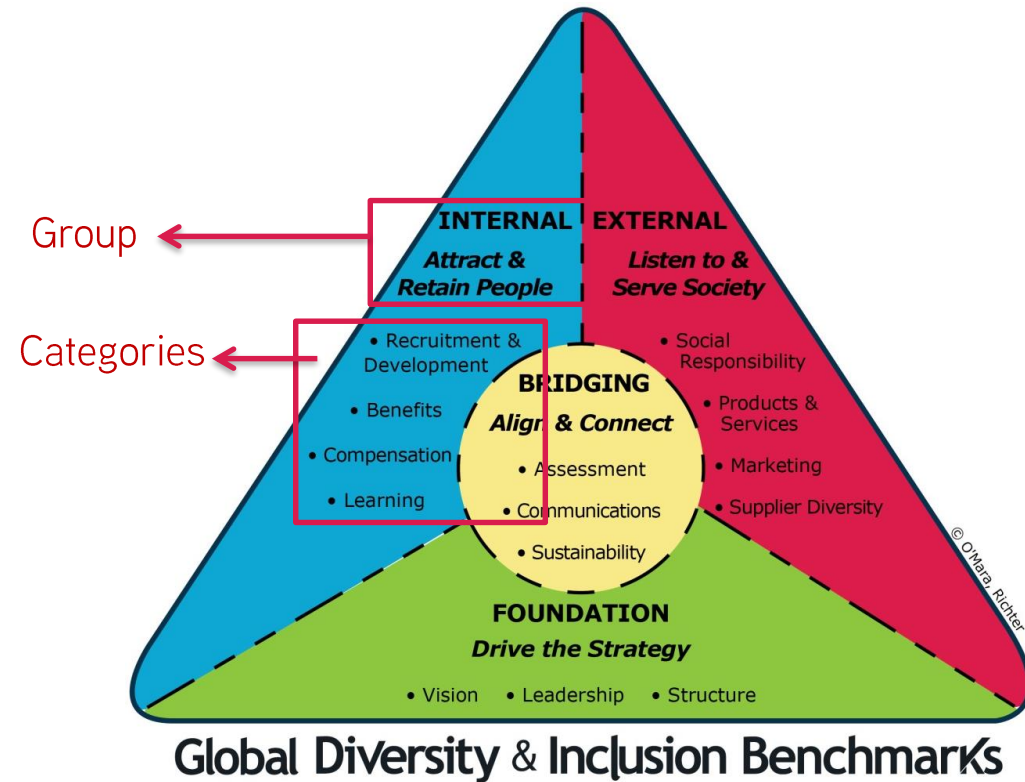
The Global Diversity and Inclusion Benchmark™

- The survey was derived from the Global Diversity and Inclusion Benchmarks™ (GDIB). This is a benchmarking tool that was developed by a panel of 92 global D&I experts. Symmetra's CEO sits on this panel.
- The GDIB helps organisations realise the depth, breadth and integrated scope of D&I practices, access current state of D&I, determine strategy, and measure progress in managing diversity and fostering inclusion
- The benchmarks apply to a variety of organisations and sectors (e.g. for-profit, non-profit, government etc.)
- There are 266 benchmarks classified into 14 categories across 4 groups.
- Note: To enable the benchmarks to be as universal as possible, general terminology is used. It doesn't account for variances around legal requirements for different countries (for example local legislation concerning employment equity and disability legislation). Organisations need to ensure compliance with legislation in its diversity and inclusion work.



The GDIB™ Model

- The model consists of 4 groups: **Foundation**, **Internal**, **External** & **Bridging**, each comprising several categories.
- This survey assessed 12 of the 14 categories. Two categories (i.e. *Marketing* and *Products & Services*) were deemed as not directly relevant for in-house counsel departments
- Most organisations will need to address the **Foundation** and **Bridging** categories. Organisations may be more selective about which of the **Internal** and **External** Categories to address. Addressing all 14 categories is the most comprehensive and systemic approach to progressing D&I practices to best practice levels



The 5 Levels

Level 5: Best Practice (100%)

- Demonstrating current best practices in D&I; exemplary for other organisations globally.

Level 4: Progressive (75-99%)

- Implementing D&I systemically; showing improved results and outcomes.

Level 3: Proactive (50-74%)

- A clear awareness of the value of D&I; starting to implement D&I systemically

Level 2: Reactive (25 – 49%)

- A compliance mindset; actions are taken primarily to comply with relevant laws and social pressures.

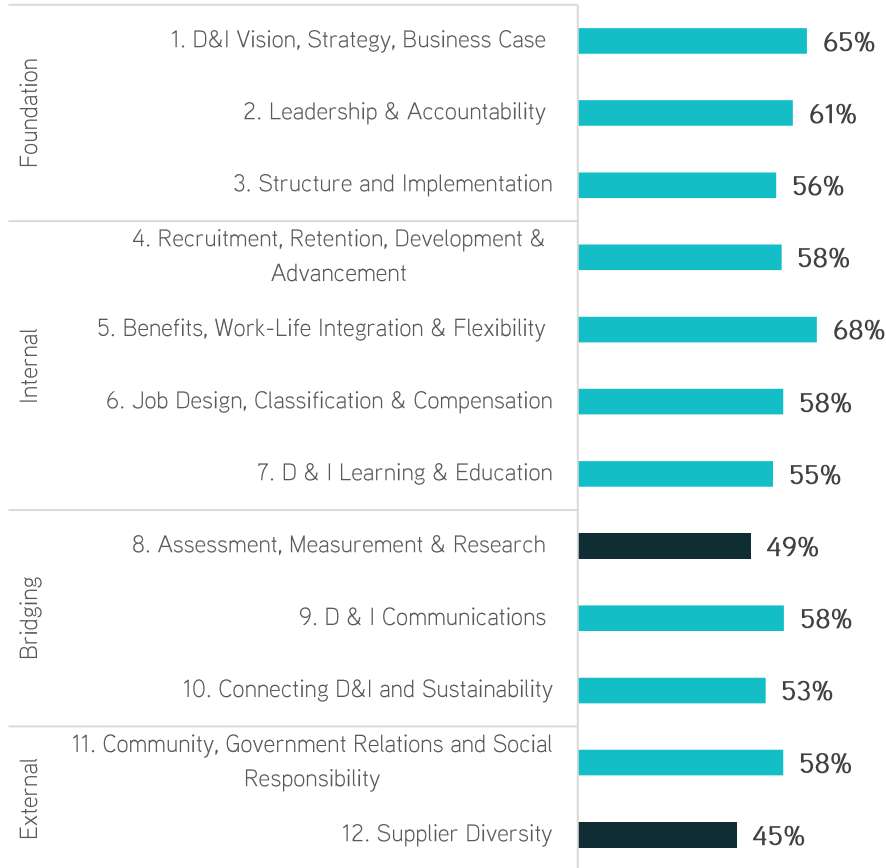
Level 1: Inactive (0-24%)

- No D&I work has begun; diversity and a culture of inclusion are not part of organisational goals.

- Each level represents progress towards best practice in each category. Transcending level 5 would make an organization a **pioneer** and potential **model** for the next GDIB update
- Each respondent evaluated their organisation's maturity level for each category against this 5-point scale (*Level 1 to Level 5*)
- A weighted average of respondent's ratings was calculated to produce an overall percentage score per category

Consolidated results

■ Inactive
 ■ Reactive
 ■ Proactive
 ■ Progressive
 ■ Best Practice



n = 835-868

- It's worth noting that response rates per category vary (835-868) as all survey questions were optional.
- The collective results show that there is work to be done to move the industry from good to great. Most categories (10) are sitting at the **proactive** level and two categories are at the **reactive** level. There are none at Best Practice level.
- Examination of the verbatim comments provided to questions about achievements, challenges and examples of excellence primarily focused on action concerning demographic diversity (e.g. gender, ethnicity, sexual orientation and disability).
- Very limited comments were made about diversity of thought or inclusion, demonstrating a traditional and limited view of diversity and inclusion.
- **Remember:** demographic diversity is not the end-game. Rather it is a *means* to **leveraging diversity of thought for innovation and high performance through inclusion**.
- To accelerate progress, greater focus needs to be made on improving the Foundation and Bridging Categories as a priority. This includes broadening the definition of diversity and focusing more on inclusion.

Consolidated results – open-ended commentary

“Cultural, religious and educational diversity needs further promotion”

“Our organisation seems to ignore anything beyond gender diversity”

“Rather than focus on visible diversity (gender, race, nationality, etc.), much more should be done to recognise, appreciate and reward thought diversity”

“More diversity in suppliers would really benefit to the company”

“D&I seems to be more a 'tick in the box' exercise than a genuine mindset”

“I think one challenge is to make sure that real diversity, inclusion and belonging are embedded in the core of our organization”

“Diversity and inclusion needs to be reflected at senior management level first which is not currently the case. You need to lead by example”

“The organisation still needs to address feelings that diversity is 'zero sum”

Examples of verbatim comments from respondents reinforce the need for legal departments to promote other forms of diversity (demographic & acquired) among their workforce, leaders and suppliers.

D&I needs to be viewed and positioned as a critical enabler to achieving the business strategy and hardwired into organisational cultures, rather than viewing it as an ‘add-on’, HR’s responsibility or solely being done because it’s ‘the right thing to do’.

The strategic value of Diversity of Thought

- DoT encompasses the differences in people’s knowledge, skills, experiences, perspectives and problem-solving strategies
- Soliciting and leveraging people’s diverse thinking has been shown to enhance innovation and creativity whereas a lack of DoT can undermine performance

Consolidated results by Gender

Inactive
 Reactive
 Proactive
 Progressive
 Best Practice

Categories		Consolidated results	Female	Male
Foundation	1. D&I Vision, Strategy, Business Case	65%	61%	71%
	2. Leadership & Accountability	61%	58%	65%
	3. Structure and Implementation	56%	53%	60%
Internal	4. Recruitment, Retention, Development & Advancement	58%	54%	63%
	5. Benefits, Work-Life Integration & Flexibility	68%	65%	72%
	6. Job Design, Classification & Compensation	58%	55%	63%
	7. D & I Learning & Education	55%	52%	60%
Bridging	8. Assessment, Measurement & Research	49%	45%	54%
	9. D & I Communications	58%	55%	63%
	10. Connecting D&I and Sustainability	53%	49%	58%
External	11. Community, Government Relations and Social Responsibility	58%	54%	64%
	12. Supplier Diversity	45%	42%	49%

Women are *more critical* than men on all 12 categories. They are most critical about:

- Assessment, Measurement and Research of D&I (category 8)
- Connecting D&I with sustainability (category 10)
- Supplier diversity (category 12)

Men are *most positive* (and **nearing a progressive rating**) for:

- The organisation's D&I vision, strategy & Business case (category 1)
- The organisation's benefit, work-life integration and flexibility (category 5)

More detailed descriptions of all categories are contained within pages 13-29 of this document.

Consolidated results by Size of Legal Department

Inactive
 Reactive
 Proactive
 Progressive
 Best Practice

Categories		Consolidated results	Large	Medium	Small
Foundation	1. D&I Vision, Strategy, Business Case	65%	69%	59%	63%
	2. Leadership & Accountability	61%	63%	55%	62%
	3. Structure and Implementation	56%	61%	50%	55%
Internal	4. Recruitment, Retention, Development & Advancement	58%	60%	54%	57%
	5. Benefits, Work-Life Integration & Flexibility	68%	69%	67%	66%
	6. Job Design, Classification & Compensation	58%	61%	54%	57%
	7. D & I Learning & Education	55%	61%	49%	53%
Bridging	8. Assessment, Measurement & Research	49%	52%	44%	49%
	9. D & I Communications	58%	62%	54%	56%
	10. Connecting D&I and Sustainability	53%	54%	50%	54%
External	11. Community, Government Relations and Social Responsibility	58%	61%	57%	56%
	12. Supplier Diversity	45%	50%	38%	44%

Respondents from **large** legal departments have more positive ratings than small or medium-sized departments on all 12 categories. Specifically, they rated their organisation more favourably on:

- Their D&I vision, strategy and business case (category 1)
- Their benefit, work-life integration and flexibility (category 5)

Respondents from small to medium-sized departments are most critical of their organisation's:

- D&I learning and education (category 7)
- Assessment, Measurement and Research of D&I (category 8)
- Supplier Diversity (category 12)

Consolidated results by Organisation Size *(based on number of employees)*

Inactive
 Reactive
 Proactive
 Progressive
 Best Practice

Categories		Consolidated results	Large	Medium	Small
Foundation	1. D&I Vision, Strategy, Business Case	65%	65%	62%	69%
	2. Leadership & Accountability	61%	60%	61%	64%
	3. Structure and Implementation	56%	56%	55%	61%
Internal	4. Recruitment, Retention, Development & Advancement	58%	57%	57%	63%
	5. Benefits, Work-Life Integration & Flexibility	68%	68%	67%	68%
	6. Job Design, Classification & Compensation	58%	58%	59%	63%
	7. D & I Learning & Education	55%	55%	51%	61%
Bridging	8. Assessment, Measurement & Research	49%	48%	48%	55%
	9. D & I Communications	58%	58%	58%	61%
	10. Connecting D&I and Sustainability	53%	52%	57%	60%
External	11. Community, Government Relations and Social Responsibility	58%	58%	56%	60%
	12. Supplier Diversity	45%	45%	42%	52%

When considering the size of the organisation, there are only marginal differences in views. This suggests that the size of their 'team' has more impact than the size of the broader organisation.

Recommended Next steps

Based on these collective results, Symmetra recommends the following actions:

- Broaden the focus of D & I beyond demographic diversity (gender, ethnicity, sexual orientation etc). Position diversity of thought as the end game and demographic diversity as the means to that end.
- Focus on equipping senior leadership with confidence and capability to articulate the strategic value of D & I – connecting D & I with business outcomes; sharing stories about how diversity better serves customers and / or leads to team success. This will help to secure buy-in and understanding of the strategic value of D & I.
- Review and update your core business and people policies, processes, documentation and communication to leverage diversity of thought, counteract unconscious bias, and ensure equitable (not equal) treatment for all.
- Build the confidence and capability of leaders and teams to more consistently and consciously behave inclusively and leverage the diversity of thought in their teams and networks to achieve better outcomes for your organisation and to retain all the diverse talent you are working so hard to bring in..

For organisation eligible to receive a report benchmarking them against the collective results (i.e. >6 survey respondents from your organisation), Symmetra is offering a 30 minute call to tall through your results, insights and potential actions for your organisation.

Symmetra is also able to assist with securing executive buy-in, building a clear and compelling narrative, conducting systemic reviews of core policies, processes and documents as well as building inclusion capability of leaders, teams and organisations. Get in touch if you wish to explore how.

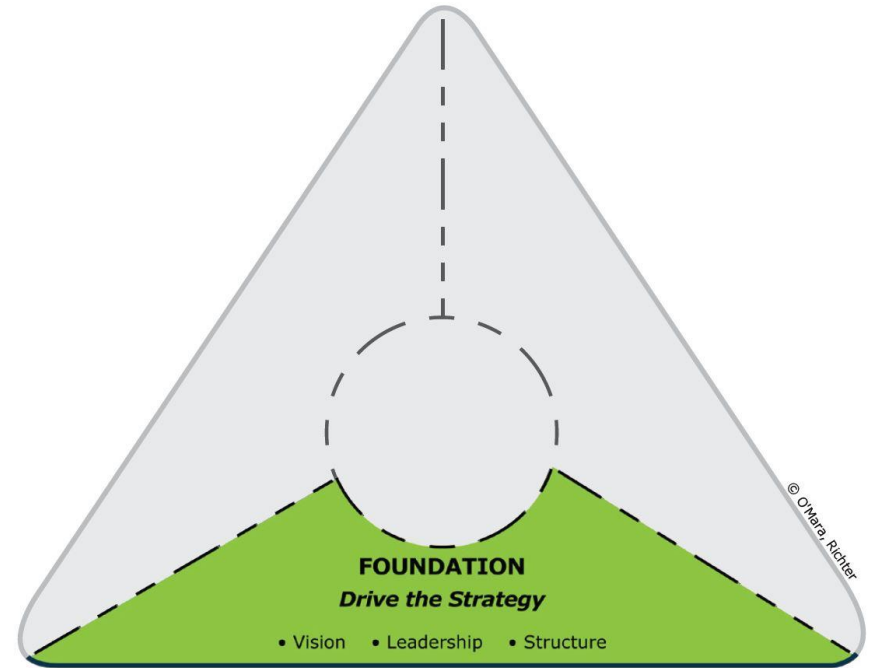
<https://symmetra.com.au/>

GDIB™ Framework overview

Foundation | Drive the Strategy

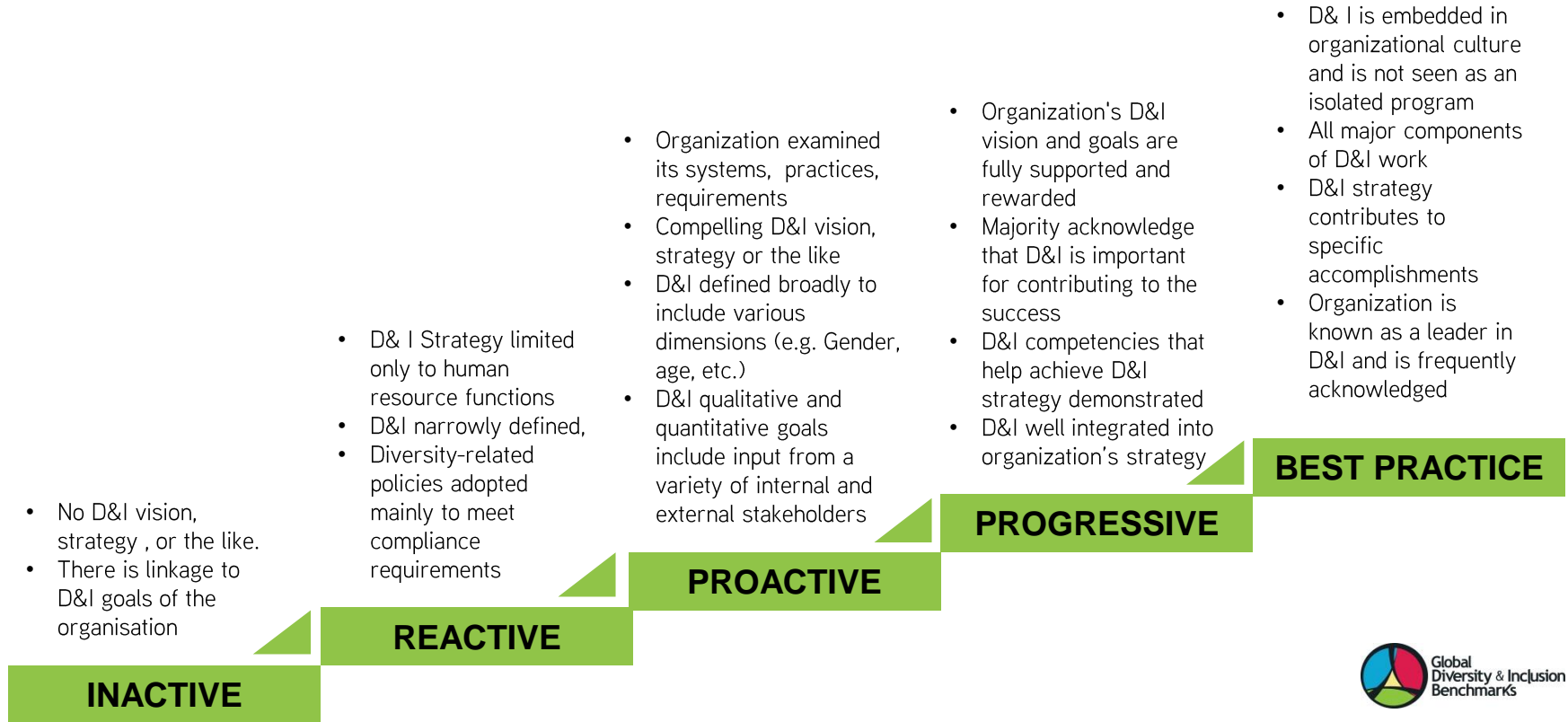
The 3 categories we consider foundational are those used to build a D&I initiative. They are necessary to the effective operation of all other categories.

- Develop a strong rationale for D&I vision and strategy and align it to organizational goals
- Hold leaders accountable for implementing the organization's D&I vision, setting goals, achieving results, and being role models.
- Provide dedicated support and structure with authority and budget to effectively implement D&I

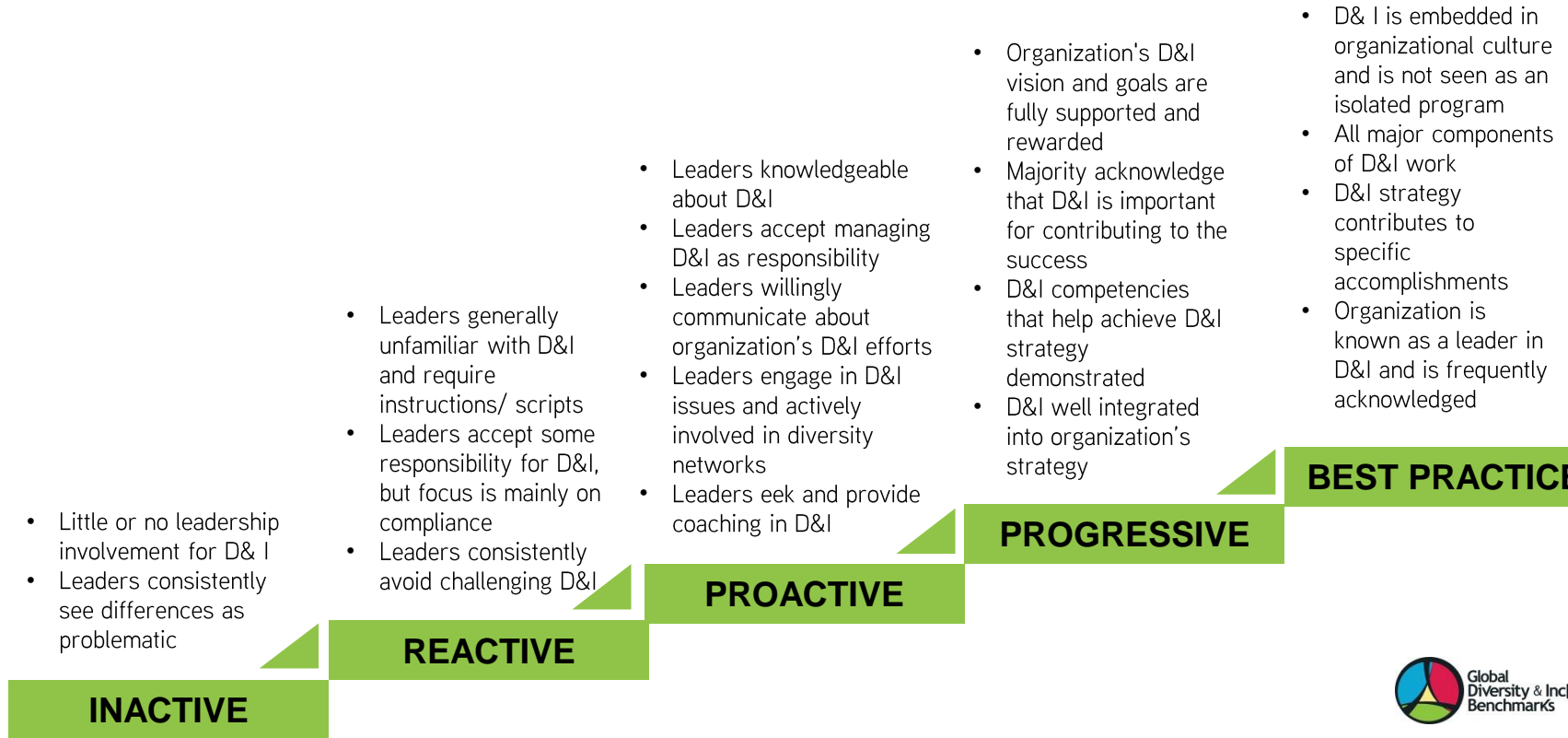


Global Diversity & Inclusion Benchmarks

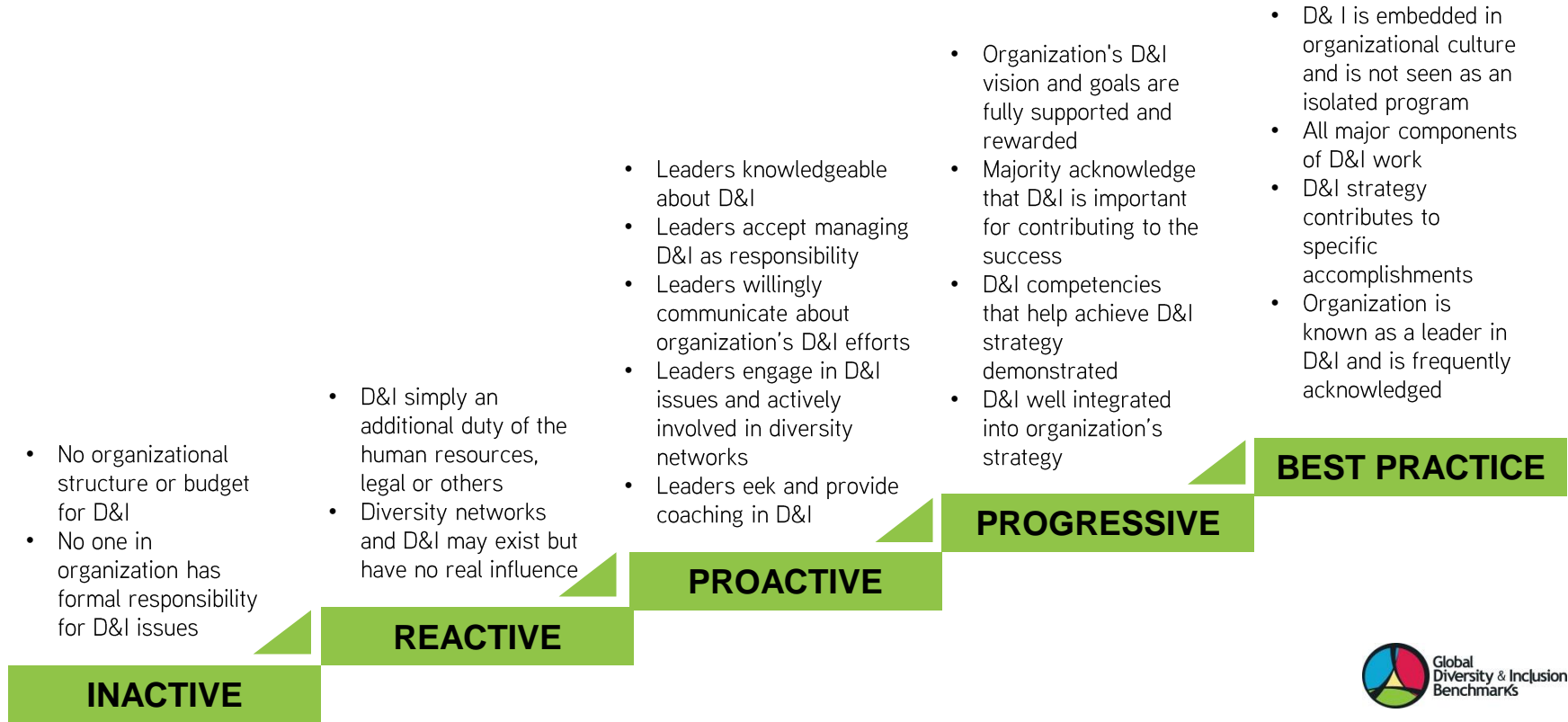
Category 1: D&I Vision, Strategy, Business Case



Category 2: Leadership and Accountability



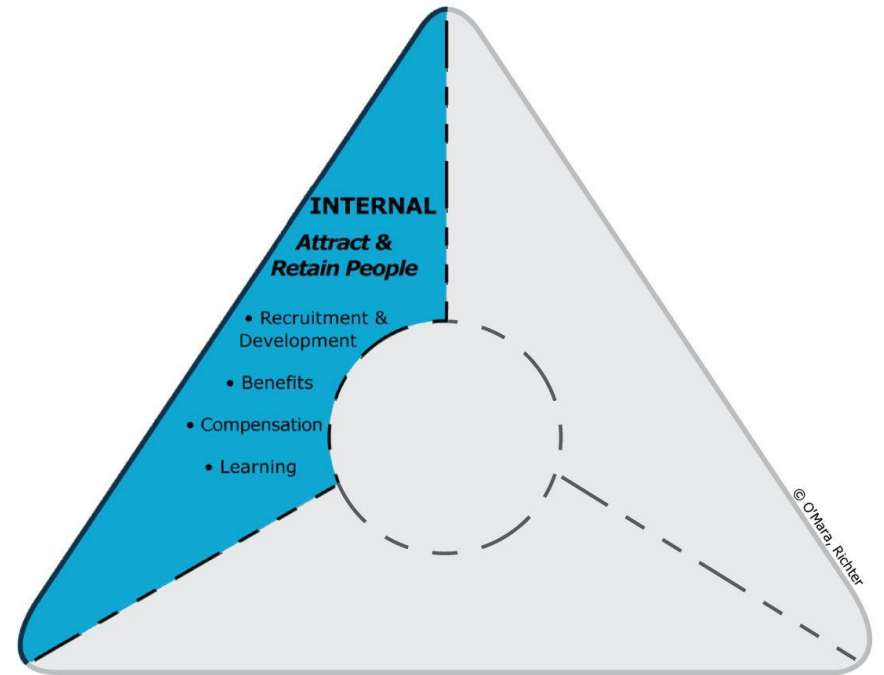
Category 3: D&I Structure and Implementation



Internal | Attract & Retain People

The 4 categories in the Internal Group focus primarily on strengthening the organization and the effectiveness of leaders and employees.

- Ensure that D&I is integrated into recruitment, talent development, advancement, and retention
- Achieve work-life integration and flexibility
- Ensure that job design and classification are unbiased, and compensation is equitable
- Educate leaders and employees so they have a high level of D&I competence

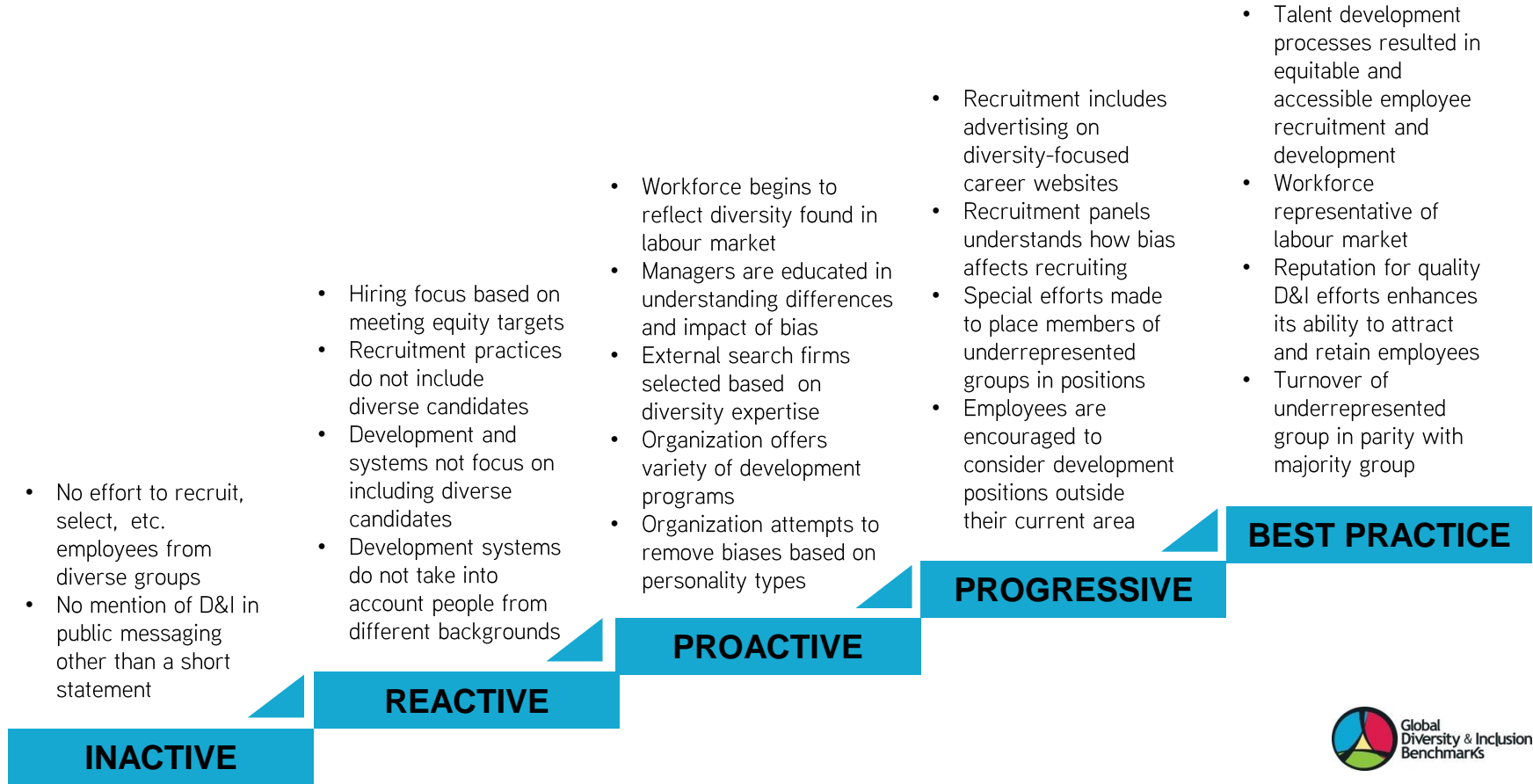


Global Diversity & Inclusion Benchmarks



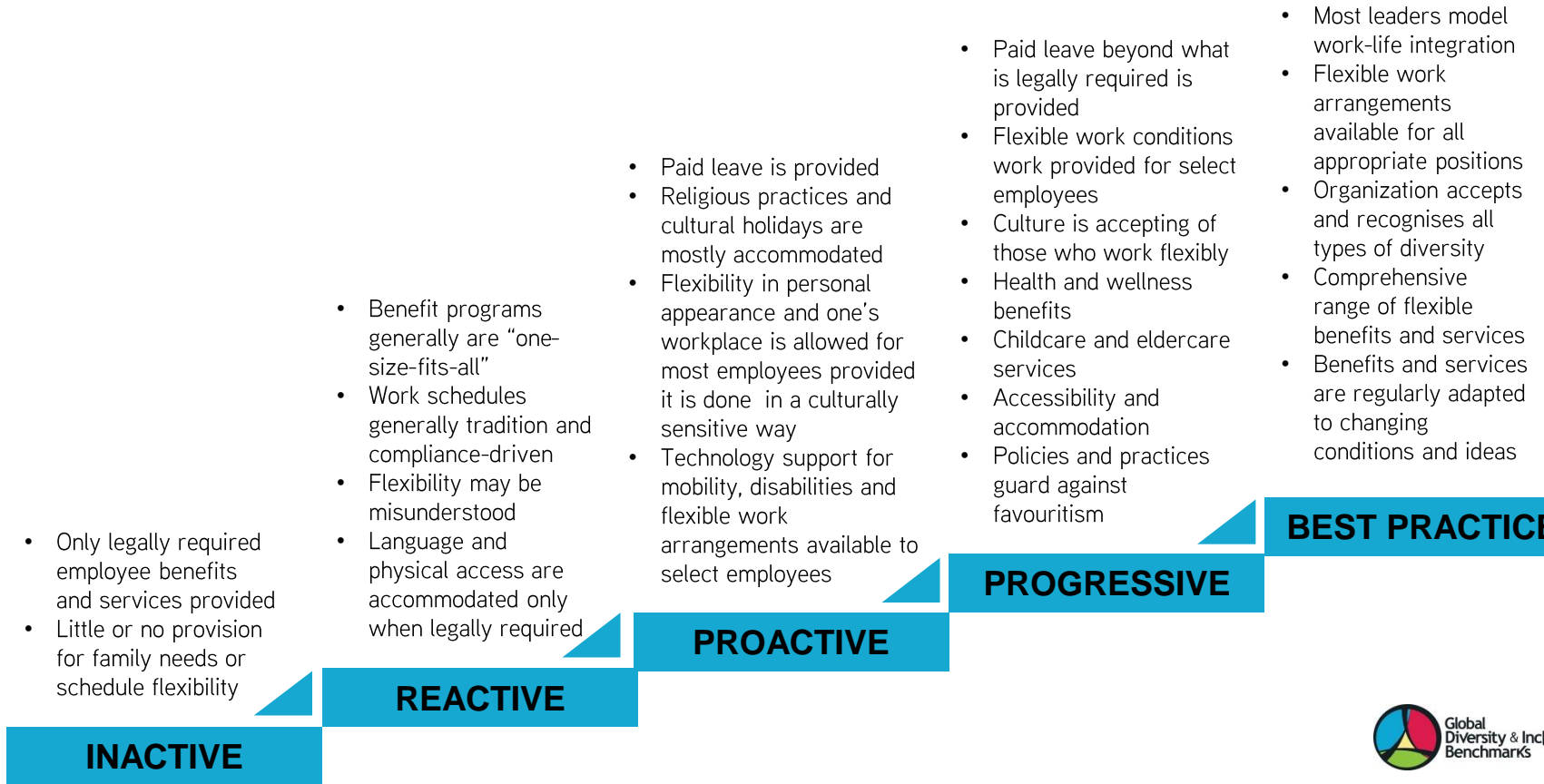
Category 4: Recruitment, Retention, Development and Advancement

Internal



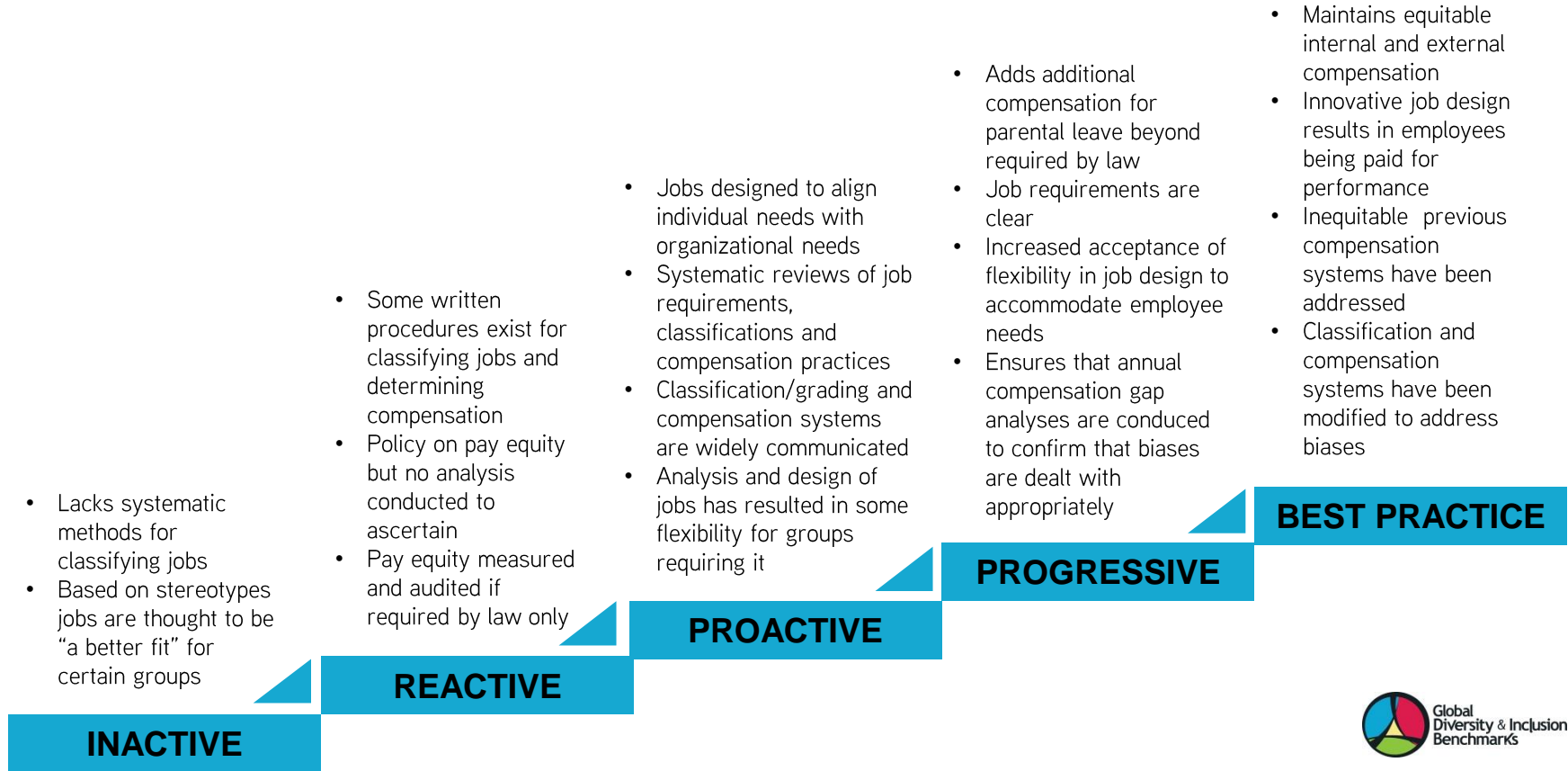
Category 5: Benefits, Work-life integration, and flexibility

Internal



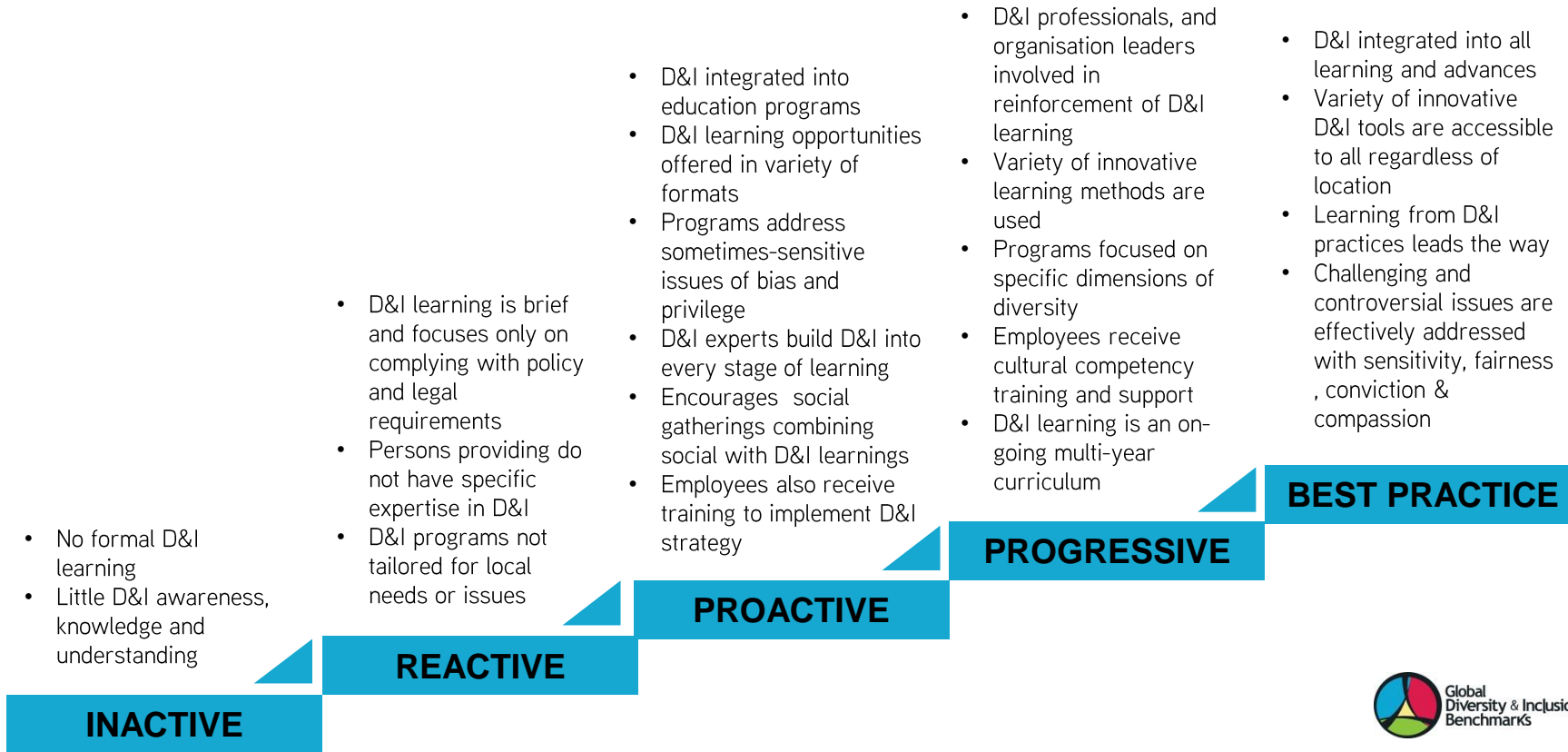
Category 6: Job design, classification, and compensation

Internal



Category 7: D&I Learning and Education

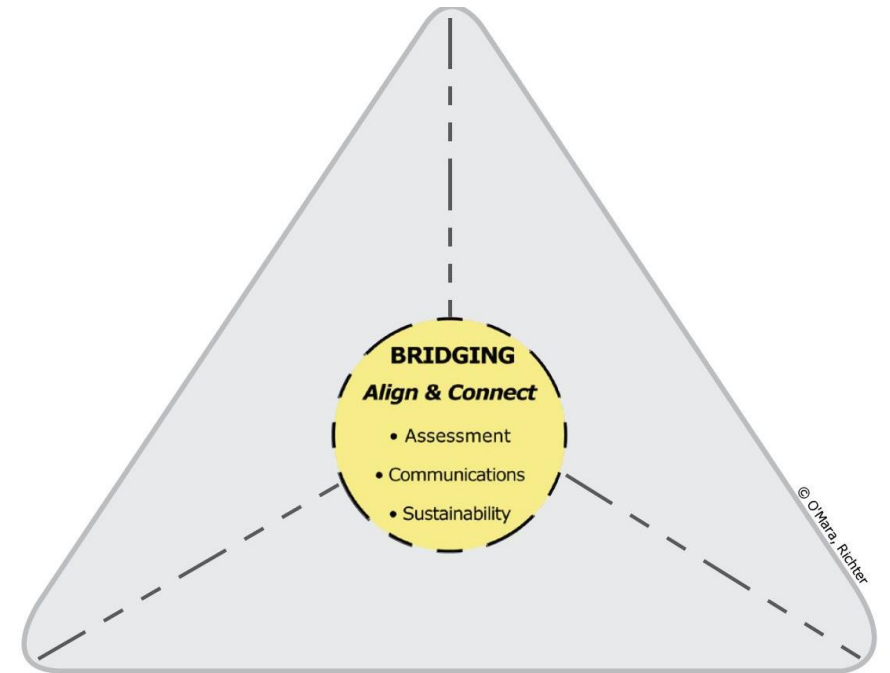
Internal



Bridging | Align & Connect

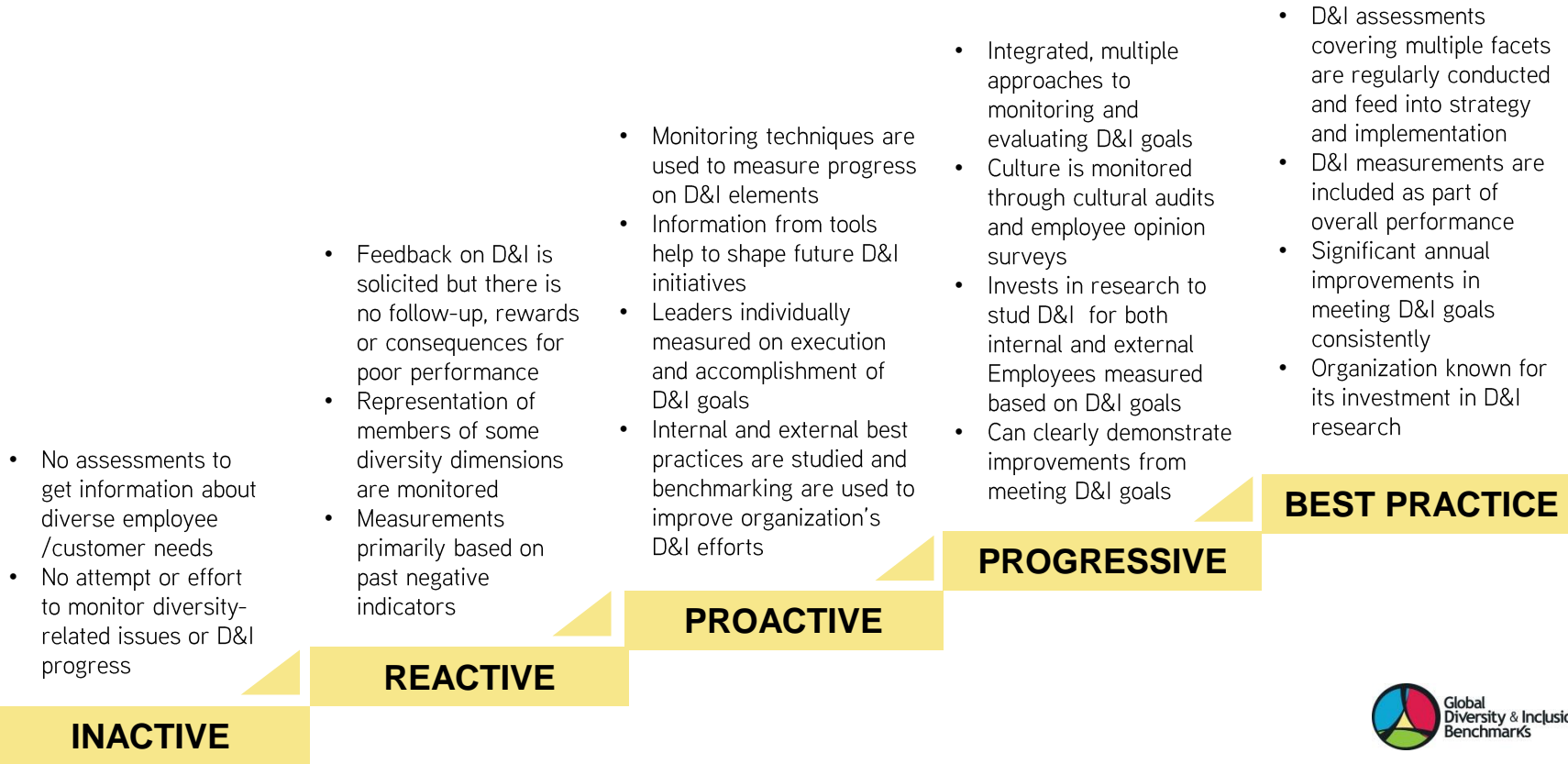
The 3 categories in this group provide critical linkages that bridge foundational work with the internal and external focus of D&I in the organization.

- Ensure that assessment, measurement, and research guide D&I decisions.
- Make communication a crucial force in achieving the organization's D&I goals
- Connect the D&I and sustainability initiatives to increase the effectiveness of both

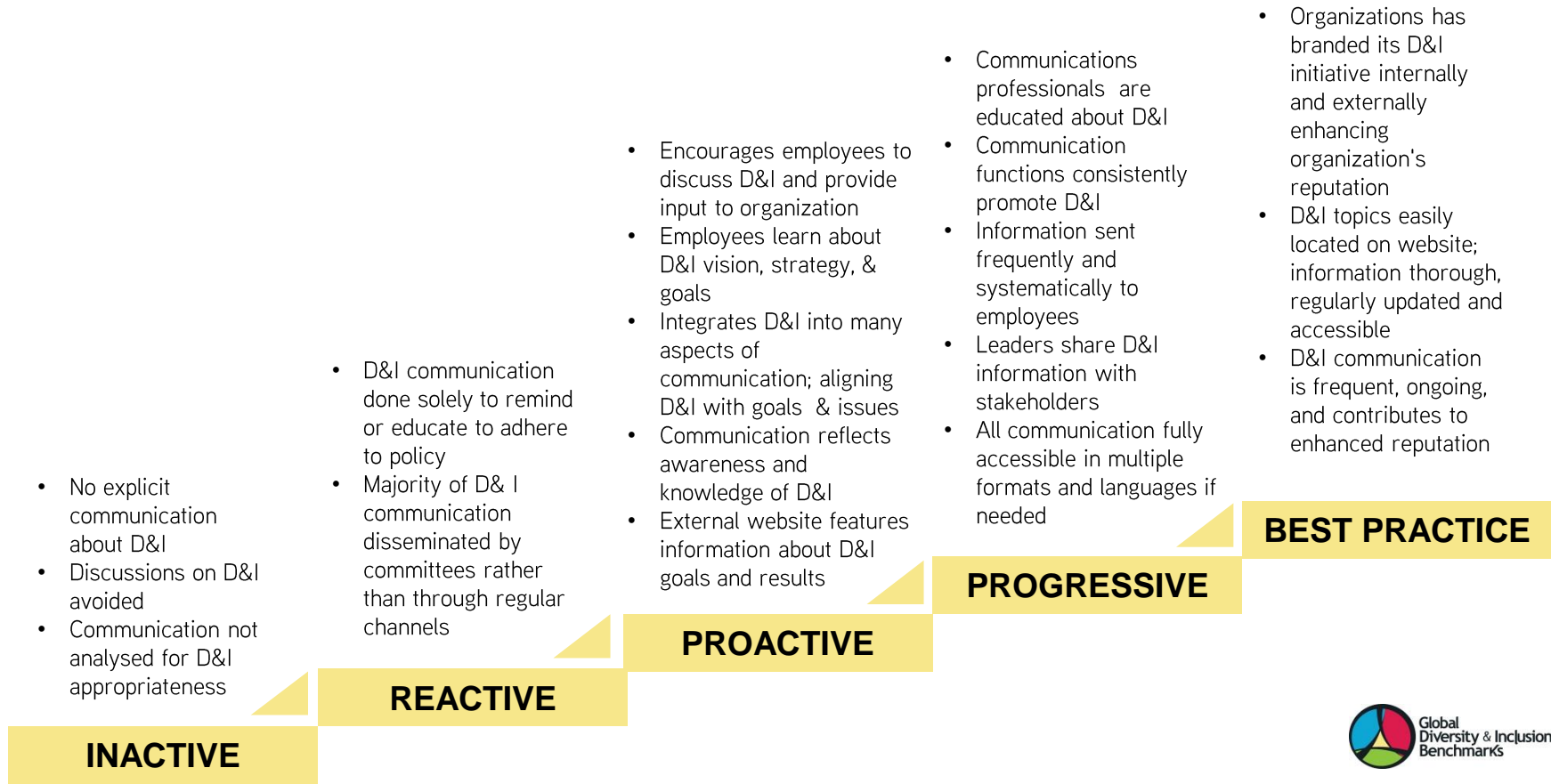


Global Diversity & Inclusion Benchmarks

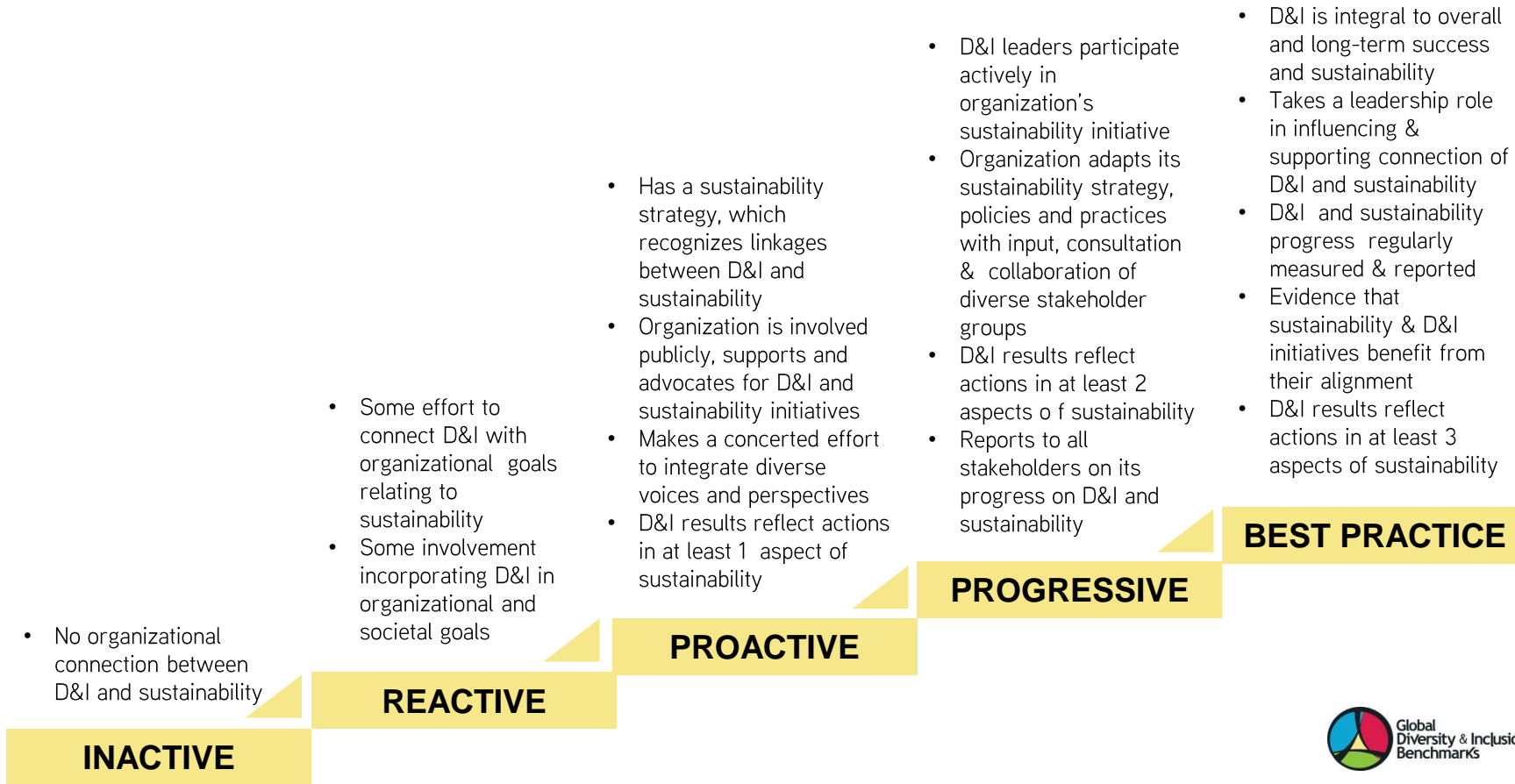
Category 8: Assessment, measurement, and research



Category 9: D&I Communications



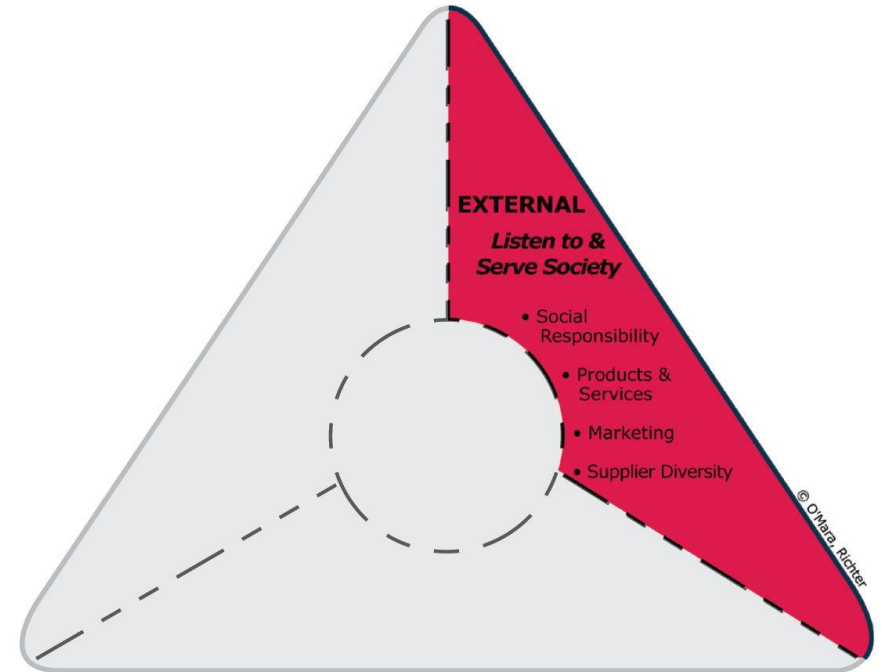
Category 10: Connecting D&I and Sustainability



External | Listen & Serve Society

The 4 categories in this group relate to how the organization offers its products and services and interacts with its customers and other stakeholders.

- Advocate for D&I progress within local communities and society at large
- Embed D&I in product and service development to serve diverse customers and clients
- Integrate D&I into marketing and customer service
- Promote and nurture a diverse supplier base and encourage suppliers to advocate for D&I

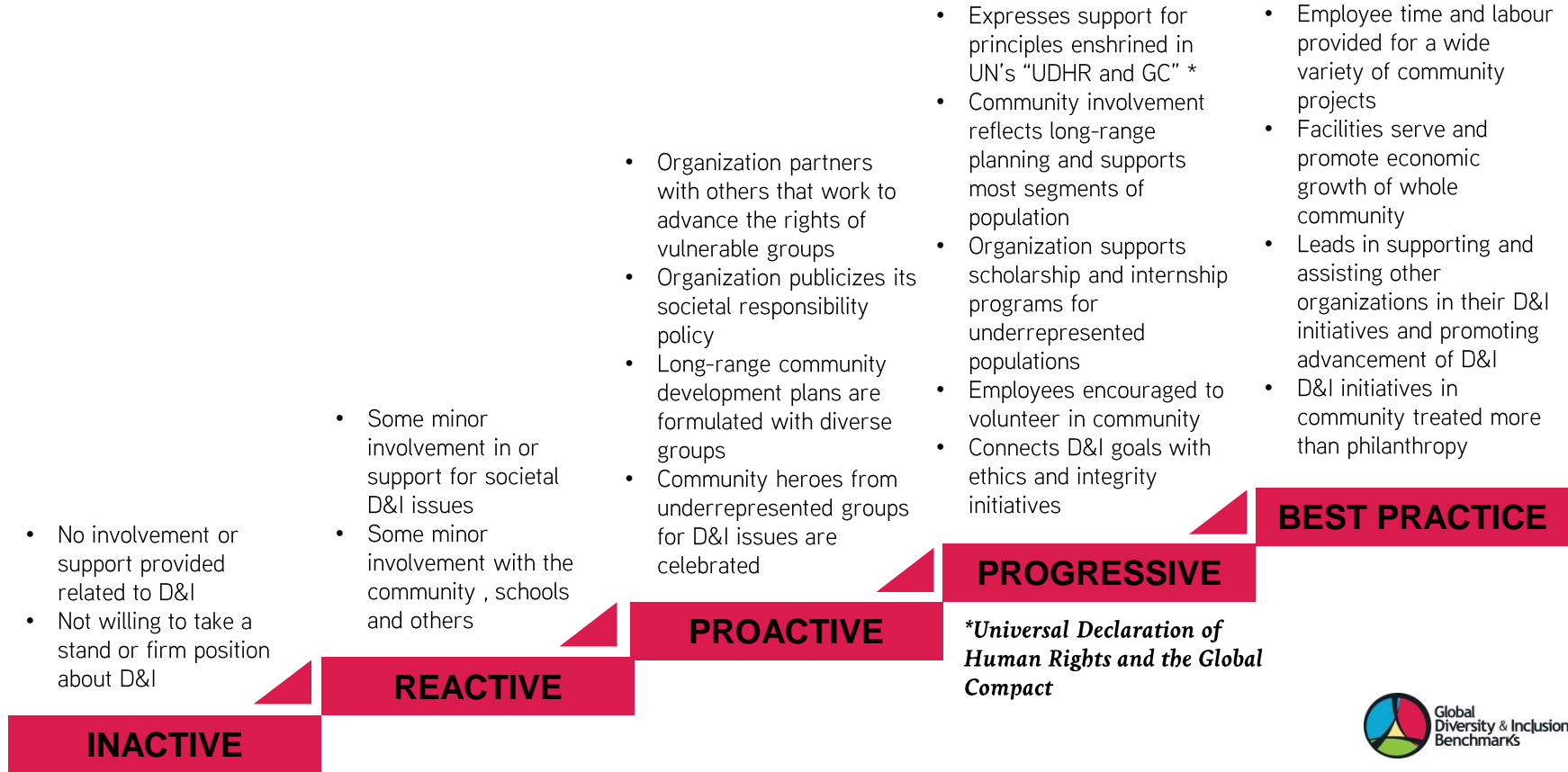


Global Diversity & Inclusion Benchmarks



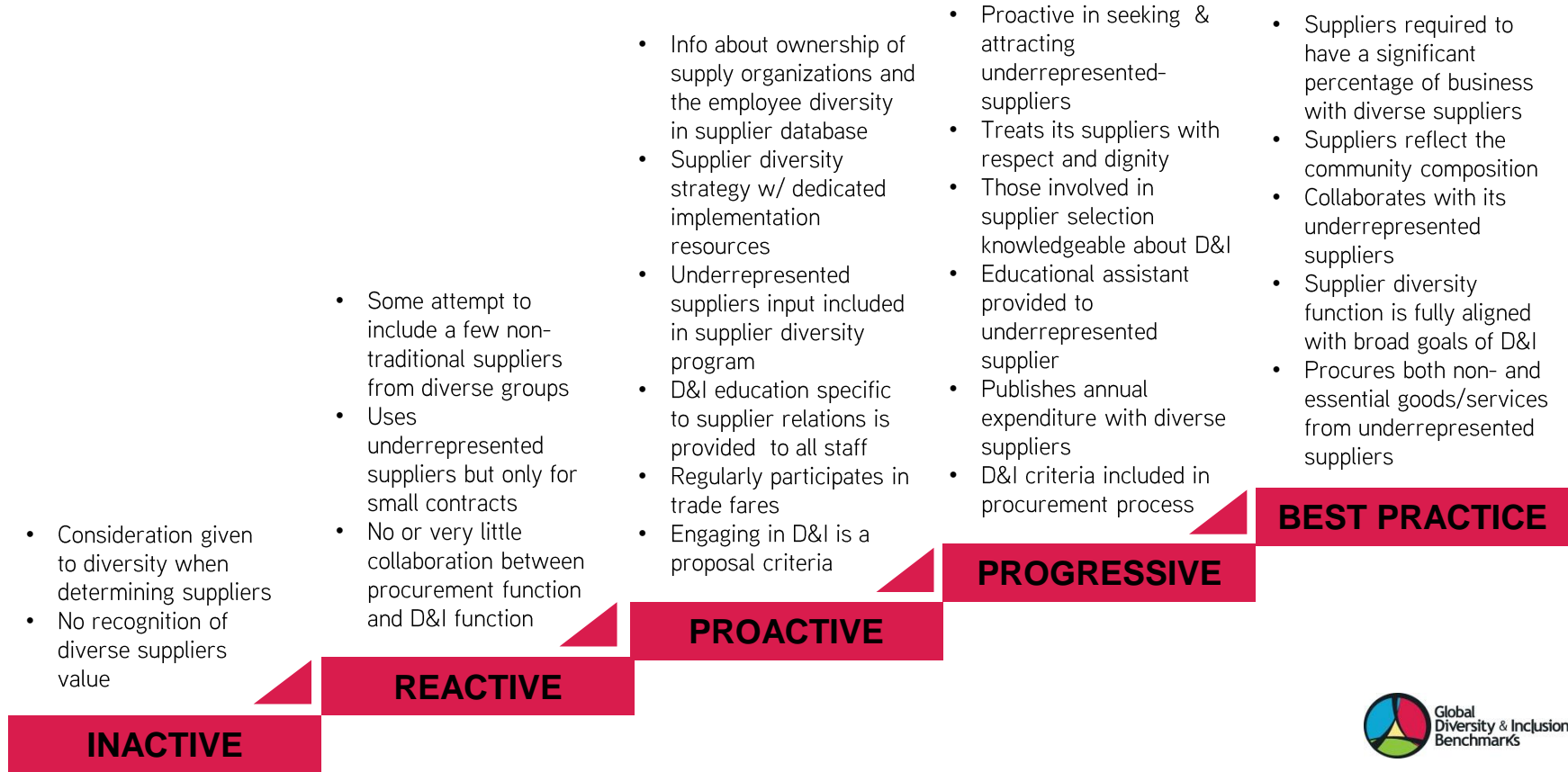
Category 11: Community, government relations, and social responsibility

External



Category 12: Supplier Diversity

External



A Competitive Advantage

Inclusive leadership has evolved from a 'nice to have' approach for working with diverse employees, into a definitive capability that separates high performing teams and companies from the average.

Comprehensive and Practical

Based on best practice human centred learning and 70:20:10 principles, our blended approach is designed to give individuals the insight and the tools to build their own and others' inclusiveness.

Win/Win

Our Inclusion and Unconscious Bias Programs are both a developmental opportunity for leaders as well as an initiative that will embed an inclusive culture and optimise business performance.

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